

IN THE CIRCUIT COURT OF THE \_\_\_\_\_ JUDICIAL  
CIRCUIT, IN AND FOR \_\_\_\_\_ COUNTY, FLORIDA

IN RE: The Marriage of

CASE NO. \_\_\_\_\_

\_\_\_\_\_,  
Petitioner,

FLA. BAR NO. \_\_\_\_\_

and

\_\_\_\_\_,  
Respondent.

\_\_\_\_\_ /

**FINANCIAL AFFIDAVIT**

STATE OF FLORIDA  
COUNTY OF LEON

BEFORE ME, the undersigned authority, personally appeared \_\_\_\_\_, who being duly sworn, says that the following statement of affiant's employment, income, expenses, assets, and liabilities is true:

**I. PRESENT EMPLOYMENT AND INCOME**

OCCUPATION: \_\_\_\_\_

EMPLOYED BY: \_\_\_\_\_

EMPLOYER'S ADDRESS: \_\_\_\_\_

SOCIAL SECURITY #: \_\_\_\_\_

PAY PERIOD: \_\_\_\_\_

RATE OF PAY: \_\_\_\_\_

**II. LAST YEAR'S INCOME**

	<u>Husband</u>	<u>Wife</u>
1. Gross earned income last calendar year (2007)	\$ _____	\$ _____
2. All other income (same year)	\$ _____	\$ _____
3. Total income taxes paid on above income (Including Federal, FICA)	\$ _____	\$ _____
4. Net income	\$ _____	\$ _____

<b>III. AVERAGE GROSS MONTHLY INCOME</b>	
Present gross income from employment (monthly average)	\$ .
Bonuses, commissions, allowances, overtime, tips, and similar payments	
Business income from sources such as self-employment, partnership, close corporations, and/or independent contracts (gross receipts minus ordinary and necessary expenses required to produce income)	
Disability benefits	
Workers' Compensation	
Unemployment Compensation	
Pension, retirement, or annuity payments	
Social Security benefits	
Spousal support received from previous marriage	
Interest and dividends	
Rental income (gross receipts minus ordinary & necessary expenses required to produce income)	
Income from royalties, trust, or estates	
Reimbursed expenses and in kind payments to the extent that they reduce personal living expenses	
Gains derived from dealing in property (not including nonrecurring gains)	
Other income of a recurring nature	
<b>TOTAL PRESENT MONTHLY INCOME</b>	<b>\$ .</b>

<b>IV. MONTHLY DEDUCTIONS</b>	
Federal, state, and local income taxes (corrected for filing status and actual number of withholding allowances)	\$ .
FICA or self-employment tax	
Medicare	
Mandatory union dues	
Retirement payments	
Health insurance payments (excluding portion paid for children from a previous relationship)	
Court ordered child support (actually paid for children from a previous relationship)	
Court ordered alimony actually paid a. from previous marriage: b. from this marriage:	
<b>TOTAL PRESENT MONTHLY DEDUCTIONS</b> (Allowable under Sec. 61.30, F.S.)	
<b>GROSS MONTHLY INCOME</b>	
<b>LESS MONTHLY ALLOWABLE DEDUCTIONS</b>	
<b>NET MONTHLY INCOME:</b>	<b>\$ .</b>

**V. AVERAGE MONTHLY EXPENSES**

<u>Household</u>	<u>Cost per month</u>	<u>Explanation</u>
Mortgage or rent payments	\$ _____.	_____
Property taxes/insurance	_____.	_____
Condo/homeowner fees	_____.	_____
Electricity	_____.	_____
Water, garbage & sewer	_____.	_____
Home telephone	_____.	_____
Cellular telephone	_____.	_____
Voice mail/pager	_____.	_____
Fuel oil or natural gas	_____.	_____
Repairs and maintenance	_____.	_____
Lawn and pool care	_____.	_____
Pest control	_____.	_____
Food & household items	_____.	_____
Meals outside home	_____.	_____
Cable tv/satellite dish	_____.	_____
Alarm	_____.	_____
Service contracts on appliances	_____.	_____
Domestic help	_____.	_____
Other:		
_____	_____.	_____
_____	_____.	_____
<b>Subtotal:</b>	<b>\$ _____.</b>	

<u>Automobile</u>	<u>Cost per month</u>	<u>Explanation</u>
Car payment	\$ _____.	_____
Gasoline and oil	_____.	_____
Repairs	_____.	_____
Auto tags and license	_____.	_____
Insurance	_____.	_____
Parking/tolls	_____.	_____
Other transportation (bus, cab, etc.)	_____.	_____
Other:		
_____	_____.	_____
<b>Subtotal:</b>	<b>\$ _____.</b>	

**Children's Expenses**

**Cost per month**

**Explanation**

If any child(ren) are not of this relationship, give breakdown of costs for child(ren) of relationship and costs for children not of this relationship.)

Nursery or babysitting	\$ _____.	_____
School tuition	_____.	_____
School books and supplies	_____.	_____
Lunch money	_____.	_____
Allowance	_____.	_____
Entertainment (movies, videos, etc.)	_____.	_____
Clothing	_____.	_____
Clubs (Boy/Girl Scouts, etc.)	_____.	_____
Barber/beauty shop	_____.	_____
Toiletries/cosmetics	_____.	_____
Gifts from children to others	_____.	_____
Camp/other summer activities	_____.	_____
Visitation expense (for non-residential parent)	_____.	_____
Health insurance (child's portion only)	_____.	_____
Psychiatric/psychologist/counselor	_____.	_____
Unreimbursed medical	_____.	_____
Vitamins/non-prescription medication	_____.	_____
Other: _____	_____.	_____
<b>Subtotal:</b>	<b>\$ _____.</b>	

**Insurances**

**Cost per month**

**Explanation**

Health (cost for parent only)	_____.	_____
Life	_____.	_____
Other: _____	_____.	_____
<b>Subtotal:</b>	<b>\$ _____.</b>	

**Affiant's Expenses**

**Cost per month**

**Explanation**

Dry cleaning and laundry	\$ _____.	_____
Affiant's clothing	_____.	_____
Affiant's unreimbursed medical, dental, prescriptions	_____.	_____
Affiant's counseling	_____.	_____
Affiant's vitamins and non-prescription medications	_____.	_____
Affiant's grooming	_____.	_____

<u>Affiant's Expenses (cont'd)</u>	<u>Cost per month</u>	<u>Explanation</u>
Affiant's gifts to others	\$ _____.	_____
Pets:		
Food	_____.	_____
Grooming/Boarding/Vet	_____.	_____
Membership dues:		
Professional	_____.	_____
Civic/social	_____.	_____
Sports/hobbies	_____.	_____
Entertainment	_____.	_____
Vacations	_____.	_____
Publications (newspapers, magazines, etc.)	_____.	_____
Religious organizations	_____.	_____
Charities	_____.	_____
Affiant's education:		
Tuition	_____.	_____
Books	_____.	_____
Bank charges/credit card fees	_____.	_____
Professional fees (legal, accounting, etc., other than this proceeding)	_____.	_____
Attorney's fees in this case	_____.	_____
Other:		
_____	_____.	_____
<b>Subtotal:</b>	<b>\$ _____.</b>	

**Payments to Creditors Not Listed Above**

<u>Creditor/For??</u>	<u>Balance</u>	<u>Monthly</u>
<u>Payments</u>		
_____	\$ _____.	\$ _____.
_____	_____.	_____.
_____	_____.	_____.
_____	_____.	_____.
<b>Subtotal:</b>		<b>\$ _____.</b>

**VI. SUMMARY**

<b>TOTAL MONTHLY EXPENSES:</b>	\$ _____.
<b>NET MONTHLY INCOME:</b>	_____.
<b>LESS MONTHLY EXPENSES:</b>	- _____.
<b>EXCESS/DEFICIENCY:</b>	\$ _____.

**VII. ASSETS & LIABILITIES**

**ASSETS**

<b>Asset</b>	<b>Fair Market Value</b>	<b>Mortgage/Lien</b>	<b>Net Value</b>	<b>M, H or W</b>
<b>Real Estate</b> (address, city for each)				
	\$ .	\$ .	\$ .	
<b>Vehicles/Boats/Campers</b> (year and make and model for each)				
<b>Bank Accounts</b> (name bank – whose account?)				
<b>Stocks and Bonds</b>				
<b>Retirement Accounts</b>				
<b>Life Insurance</b> – cash value (estimate)				
<b>Business Interests</b>				
<b>Household Furnishings</b>				
<b>Jewelry, Guns, Tools, Collectibles</b>				
<b>Other?</b>				
<b>TOTAL:</b>	\$ .		\$ .	

Note: H = Husband's; W = Wife's; M = Marital  
 Attach separate sheet if necessary.

If not positive of total, put "unsure."  
 If not divorce, do not fill in M, H or W column.

<b>Liabilities</b>			
<b>Creditor</b>	<b>Balance (at date of filing)</b>	<b>Present Balance</b>	<b>M. H or W</b>
<b>Mortgage</b> (Name mortgage holder on each property/name property)	\$ .	\$ .	
<b>Auto Loans</b> (Name bank, etc. for each vehicle/identify vehicle)			
<b>Charge/Credit Card Accounts</b>			
<b>Bank/Credit Union Loans</b>			
<b>Other Debts</b>			
<b>Total:</b>	\$ .	\$ .	
<b>Totals</b>	<b>Marital</b>	<b>Separate (Husband)</b>	<b>Separate (Wife)</b>
<b>Assets</b>	\$ .		
<b>Less Liabilities</b>	.		
<b>Net Worth</b>	\$ .		

If not divorce, do not fill in "separate" columns.

I AM AWARE THAT ANY MATERIALLY FALSE STATEMENT KNOWINGLY MADE WITH THE INTENT TO DEFRAUD OR MISLEAD SHALL SUBJECT ME TO THE PENALTY FOR PERJURY AND MAY BE CONSIDERED A FRAUD UPON THE COURT.

\_\_\_\_\_

STATE OF FLORIDA

COUNTY OF LEON

BEFORE ME the undersigned authority, this day personally appeared \_\_\_\_\_, who first being duly sworn, deposes and says that \_\_\_\_\_ is the \_\_\_\_\_ named in the above and foregoing Financial Affidavit, that \_\_\_\_\_ has read the same, knows of the contents thereof, and that the same is true and correct to the best of \_\_\_\_\_ knowledge and belief.

SWORN TO AND SUBSCRIBED before me on this \_\_\_\_\_ day of \_\_\_\_\_, 2008.

\_\_\_\_\_  
NOTARY PUBLIC  
State of Florida at Large

My Commission Expires:

- \_\_\_\_\_ Personally known
- \_\_\_\_\_ Produced driver's license as identification